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PRESS RELEASE

COMUNICATO STAMPA



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Genova, 16 novembre 2017 – Banca Carige comunica che nonostante l’ottenimento dell’autorizzazione da parte delle Autorità di Vigilanza e i positivi riscontri ricevuti per l’acquisizione formale di manifestazioni di interesse e di specifici obblighi di garanzia da parte di nuovi investitori istituzionali, non si sono pienamente realizzate le condizioni per la costituzione del consorzio di garanzia ai fini dell’avvio dell’annunciato aumento di capitale da Euro 560 milioni della Banca.

A valle dell’informativa alle Autorità competenti, è stato convocato per le 9.30 un Consiglio di Amministrazione straordinario per informare Consiglieri e Sindaci della situazione e valutare i prossimi passi.

L’Amministratore Delegato, facendo leva su quanto già realizzato del piano di rafforzamento patrimoniale presentato il 3 luglio scorso verificherà nelle prossime ore l’esistenza dei presupposti per il proseguimento del piano di risanamento della Banca e per una eventuale proroga dei termini dell’operazione di aumento di capitale.

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To the extent applicable, the industry and market data contained in this announcement has come from official or third-party sources. Third-party industry publications, studies and surveys generally state that the data contained therein have been obtained from sources believed to be reliable, but that there is no guarantee of the fairness, quality, accuracy, relevance, completeness or sufficiency of such data. The Company has not independently verified the data contained therein. In addition, certain of the industry and market data contained in this announcement come from the Company's own internal research and estimates based on the knowledge and experience of the Company's management in the market in which the Company operates. Such research and estimates, and their underlying methodology and assumptions, have not been verified by any independent source for accuracy or completeness and are subject to change without notice. Accordingly, undue reliance should not be placed on any of the industry or market data contained in this announcement. Although the Company has obtained the information provided from sources that should be considered reliable, it cannot guarantee its accuracy or completeness. The information provided is purely of an indicative nature and is subject to change without notice at any time.